

## SUBMISSION CHECKLIST

12 Months Bridge Loan (07/07/2024 version)

Email this form and supporting documents to email box [aaaloan@aaalendings.com](mailto:aaaloan@aaalendings.com).

Loan Submission Date		Sales Rep.	
<b>Broker Information</b>			
Company Name		Company NMLS#	
Mortgage Loan Officer		Broker ID	
Loan Officer E-mails		Loan Officer Phone	
Processor Name		MLO NMLS#	
Processor Emails		Processor Phone	
<b>Borrower Information</b>			
Borrower's Name			
Email			
<b>Property Information</b>			
Property Address			
Estimated Value		Purchase Price (If Purchase)	
<b>Loan Information</b>			
Loan Amount		Loan Program	
Rate		LTV/CLTV	
Property Type		Loan Terms	
Occupancy		FICO	
Loan Purpose			
<b>Fee Information</b>			
Processing Fee	Borrower Paid      Loan Origination Fee _____ % plus\$ _____		
\$845			
<b>Open Escrow (If need help, check box and complete below)</b>			
Escrow Company			
Escrow Officer			
Escrow Email			
Escrow Phone #			
Listing Agent Phone # (For Purchase Loan Only)			
<b>Please prepare documents described below for submission and check the item you submitted</b>			
<ol style="list-style-type: none"> <li>1. Initial URLA 1003 with maximum information provided by borrowers for us to better understand the purpose of the loan before qualification</li> <li>2. AAA Lendings Borrower's Authorization &amp; Certification</li> <li>3. Photo ID: Driver's license, passport, visa, permanent residence card, social security card, etc (as applicable)</li> <li>4. Credit report &amp; The authorization form under your company's name</li> <li>5. Fully Executed Purchase Contract and any/all Addenda (purchase only)</li> <li>6. Certified Copy of Initial Deposit Receipt (purchase only)</li> <li>7. All income, asset, and real estate-owned documentation used for qualification in the future long-term loan :</li> </ol> <p>For all properties owned, please provide the corresponding mortgage statements, lease agreements (if N/O/O), insurance, county tax statements, and HOA. Or fill out the 1003 section 3 Financial Information — Real Estate</p> <p>Most recent 2 months' bank statements</p> <p>Confirm the loan program and provide Income documentation</p>			



Income Type:

F101-Agency Loan Program:

W2 Wage Earner: Most recent 1 month Pay Stubs, most recent 1 years' W-2 and Federal Tax Return

Self-Employed Borrower: Most recent 2 years W-2, Federal Personal & Business Tax Return

W201-Elite CPA P&L/WVOE:

W2 Wage Earner: Written VOE completed by employer

Self-Employed Borrower: 2025 YTD + 2024 one full year P&L STMT completed by CPA or borrower. For applications received on or after 7/1: Current 2025 YTD Profit and Loss Statement.

V202-CPA Prepared P&L/WVOE:

W2 Wage Earner: Written VOE completed by employer

Self-Employed Borrower: Current 12-month P&L STMT completed by CPA or borrower

V201-Bank Statement:

12 or 24 months consecutive statements from the same account (ALL pages including blanks)

Personal Account

Business Account

V102-DSCR:

